

IHSG	6,897
Change (%)	0.96%
Net Foreign	2.02 T
Support	6820
Resistance	6940

Sectoral	Last	
IDX:IDXBASIC	1,432.7	1.42%
IDX:IDXCYCLIC	702.6	0.18%
IDX:IDXENERGY	2,689.3	0.30%
IDX:IDXFINANCE	1,367.0	1.27%
IDX:IDXHEALTH	1,478.3	0.84%
IDX:IDXNONCYC	662.3	0.73%
IDX:IDXINDUST	907.6	0.24%
IDX:IDXINFRA	1,394.4	0.91%
IDX:IDXPROPERT	723.2	0.70%
IDX:IDXTECHNO	6,568.2	0.04%
IDX:IDXTRANS	1,429.5	-1.61%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,819	1.00%
S&P 500	6,173	0.52%
NASDAQ Composite	20,273	0.52%
FTSE 100	8,799	0.72%
DAX PERFORMANCE-INDEX	24,033	1.62%
IHSG	6,897	0.96%
HANG SENG INDEX	24,284	0.00%
Nikkei 225	40,811	1.58%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.6 percent
Inflation Rate MoM	-0.37 percent
Interest Rate	5.5 percent
Balance of Trade	150 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	47.4 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Ada Transaksi Saham Emiten Prajogo Pangestu (PTRO) Rp202M
- Indika (INDY) Teken Transaksi Rp2,8 Triliun
- Emiten Cucu Soeharto (GOLF) Bagi Dividen 20 Persen Laba 2024
- Toba Surimi (CRAB) Umumkan Bagi Dividen 13,44 Persen Laba 2024
- Tumbuh Minimalis, BJTM Kuartal I-2025 Raup Laba Rp297,88 Miliar

NEWS MARKET

Pasar keuangan domestik dan global sedang berada di *persimpangan panas*: tensi geopolitik meninggi, data ekonomi penuh sinyal kontradiktif, dan IPO jumbo akan menyerap likuiditas. Investor perlu cermat membaca arah suku bunga global, dinamika neraca dagang, dan kekuatan permintaan domestik di tengah inflasi yang mulai naik kembali.

1. Tensi Geopolitik Meningkat: Dari Iran hingga Ukraina

- * Presiden AS *Donald Trump* membantah rencana insentif US\$30 miliar untuk Iran*, menyebutnya sebagai hoax.
- * Iran tetap diawasi ketat setelah mengklaim "kemenangan atas Israel"; potensi ketegangan geopolitik kembali meningkat.
- * *Rusia* kerahkan 110.000 pasukan ke Ukraina*, terbesar sejak awal invasi.
- * Ukraina balas dengan *serangan drone* dan meminta tambahan sistem pertahanan *Patriot*.
- * Eskalasi ini dapat *menimbulkan volatilitas harga minyak dan pasar global*.

2. Data Ekonomi Domestik: Inflasi Juni & Neraca Dagang Mei 2025

- * *BPS* akan rilis data IHK (1 Juli)* → inflasi diprediksi naik secara bulanan (mtm) setelah deflasi Mei -0,37%.
- * Inflasi tahunan masih terkendali di *1,6% yoy* (Mei).
- * *Neraca perdagangan Mei 2025* diprediksi surplus *US\$4,9 miliar*, lebih tinggi dari April (US\$160 juta).
- * Menteri Keuangan *Sri Mulyani* peringatan risiko pelemahan ekspor/impor karena gejolak global.

3. PMI Manufaktur Indonesia: Kontraksi Dua Bulan Beruntun

- * *PMI manufaktur Mei 2025* di 47,4*, masih di bawah level ekspansi (50).
- * Merupakan kontraksi dua bulan berturut-turut → *indikasi aktivitas industri melemah*.
- * Penurunan pesanan baru jadi yang terdalam sejak Agustus 2021.

4. Parade IPO Juli: Delapan Emiten Siap Listing

Bursa siap kedatangan *8 emiten baru* sepanjang Juli 2025:

- * *CDIA (Prajogo Pangestu)* → IPO terbesar tahun ini, target dana *Rp2,37 triliun*, valuasi Rp23 triliun.
- * *COIN (bursa kripto pertama)* → target dana *Rp231 miliar*.
- * *PMUI (XL Smart)* → target *Rp208 miliar*.
- * *PSAT (pengiriman laut)* → *Rp200 miliar*.
- * *BLOG (logistik)* → *Rp152 miliar*.
- * *MERI (Merry Riana Group)* → *Rp39 miliar*.
- * *ASPR (kemasan plastik)* → *Rp100 miliar* lebih*.
- * *CHEK (alat kesehatan)* → *Rp114 miliar*.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	3,830	Speculative Buy	3,900	4,020	3,710	Oversold, entry level: 3720-3830
INDF	8,050	Buy on Weakness	8,200	8,450	7,800	Oversold, entry level: 7825-8050
BRIS	2,580	Buy on Weakness	2,630	2,700	2,500	Oversold, entry level: 2510-2580
PGEO	1,325	Hold	1,350	1,390	1,285	Consolidation
TLKM	2,710	Hold	2,760	2,840	2,620	Pull Back from MA50

NET FOREIGN BUY / SELL



Monday, June 30, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BMRI	5,025	3.0%	157.69 B	1					BMRI	5,025	18%	4,250	▼	7,550	-33%
2 BBRI	3,830	1.9%	98.10 B	1					BBRI	3,830	14%	3,360	▼	5,575	-31%
3 TLKM	2,710	3.4%	85.21 B	1					TLKM	2,710	32%	2,050	▼	3,280	-17%
4 PGAS	1,550	1.3%	28.98 B	1					PGAS	1,550	9%	1,425	▼	1,895	-18%
5 TPIA	9,675	1.8%	27.93 B	2					TPIA	9,675	83%	5,275	▼	11,225	-14%
6 AMMN	8,525	1.5%	26.70 B	1					AMMN	8,525	89%	4,500	▼	12,450	-32%
7 ISAT	2,090	2.0%	25.16 B	11					ISAT	2,090	69%	1,240	▼	2,994	-30%
8 MDKA	1,830	1.4%	24.53 B	2					MDKA	1,830	76%	1,040	▼	2,780	-34%
9 MLPT	35,000	-2.6%	17.41 B	1					MLPT	35,000	2817%	1,200	▼	48,000	-27%
10 DKFT	468	8.8%	17.20 B	2					DKFT	468	393%	95	▼	494	-5%
11 GIAA	70	-9.1%	14.42 B	7					GIAA	70	126%	31	▼	80	-13%
12 BRIS	2,580	1.2%	13.98 B	4					BRIS	2,580	29%	2,000	▼	3,350	-23%

NET FOREIGN SELL

	CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun			PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBCA	8,650	0.6%	(276.10 B)	7 ✗						BBCA	8,650	19%	7,275	▼	10,950	-21%
2	CUAN	11,925	0.2%	(83.04 B)	2						CUAN	11,925	152%	4,730	▼	15,600	-24%
3	ICBP	10,150	-0.7%	(64.53 B)	6 ✗						ICBP	10,150	7%	9,450	▼	12,875	-21%
4	ANTM	2,940	0.3%	(34.86 B)	1						ANTM	2,940	145%	1,200	▼	3,660	-20%
5	ASII	4,450	-0.5%	(30.77 B)	1						ASII	4,450	2%	4,370	▼	5,300	-16%
6	AVIA	420	-0.9%	(29.81 B)	17 ✗						AVIA	420	25%	336	▼	535	-21%
7	BBNI	4,120	0.2%	(24.92 B)	2						BBNI	4,120	14%	3,610	▼	5,850	-30%
8	ADRO	1,790	0.3%	(24.17 B)	18 ✗						ADRO	1,790	12%	1,600	▼	4,300	-58%
9	UNTR	21,100	0.0%	(21.93 B)	2						UNTR	21,100	5%	20,025	▼	28,500	-26%
10	PNLF	258	-2.3%	(20.15 B)	7 ✗						PNLF	258	2%	252	▼	520	-50%
11	ITMG	22,025	-0.3%	(19.96 B)	6 ✗						ITMG	22,025	3%	21,400	▼	28,650	-23%
12	AADI	6,700	-1.8%	(18.67 B)	1						AADI	6,700	20%	5,575	▼	11,375	-41%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Monday, June 30, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 BRPT	1,595	0.6%			
2 TLKM	2,710	3.4%			
3 PGEO	1,325	0.4%			
4 MBMA	400	6.4%			
5 ENRG	334	1.8%			
6 WIFI	2,060	0.0%			
7 PSAB	460	2.2%			
8 PANI	11,600	1.8%			
9 INDF	8,050	0.0%			
10 INCO	3,230	4.5%			
11 TCPI	5,475	1.4%			
12 DKFT	468	8.8%			
13 SSIA	1,550	0.0%			
14 ITMA	830	1.2%			
15 CPIN	4,650	0.9%			
16 ISAT	2,090	2.0%			
17 MSIN	500	0.8%			
18 OASA	189	-1.1%			
19 SCMA	147	2.1%			
20 CTRA	955	3.2%			
21 KPIG	160	0.6%			
22 KRAS	216	5.9%			
23 GPRA	155	-7.7%			
24 SMDR	318	1.3%			
25 INTP	5,275	1.0%			

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,595	173%	585		1,630 -2%
TLKM	2,710	32%	2,050		3,280 -17%
PGEO	1,325	89%	700		1,650 -20%
MBMA	400	68%	238		675 -41%
ENRG	334	126%	148		394 -15%
WIFI	2,060	1051%	179		2,730 -25%
PSAB	460	226%	141		590 -22%
PANI	11,600	142%	4,800		19,650 -41%
INDF	8,050	36%	5,900		8,500 -5%
INCO	3,230	77%	1,825		4,430 -27%
TCPI	5,475	21%	4,510		8,425 -35%
DKFT	468	393%	95		494 -5%
SSIA	1,550	121%	700		1,670 -7%
ITMA	830	79%	464		1,000 -17%
CPIN	4,650	19%	3,900		5,650 -18%
ISAT	2,090	69%	1,240		2,994 -30%
MSIN	500	16%	430		1,680 -70%
OASA	189	93%	98		218 -13%
SCMA	147	25%	118		244 -40%
CTRA	955	47%	650		1,430 -33%
KPIG	160	220%	50		250 -36%
KRAS	216	137%	91		258 -16%
GPRA	155	109%	74		183 -15%
SMDR	318	66%	192		396 -20%
INTP	5,275	23%	4,290		7,950 -34%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Monday, June 30, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	464	472	494	505	515	ACES	-4.08%	10	-37.5%	16%	426	▼	950	-48%	
ADMR	965	975	995	1,015	1,025	ADMR	0.51%	7	-17.1%	42%	700	▼	1,585	-37%	
ADRO	1,750	1,765	1,790	1,815	1,825	ADRO	0.28%	3	-26.3%	12%	1,600	▼	4,300	-58%	
AKRA	1,115	1,130	1,190	1,220	1,250	AKRA	3.03%	11	6.3%	34%	890	▼	1,685	-29%	
AMMN	7,975	8,100	8,525	8,750	8,950	AMMN	1.49%	103	0.6%	89%	4,500	▼	12,450	-32%	
AMRT	2,170	2,200	2,320	2,380	2,440	AMRT	1.75%	30	-18.6%	34%	1,730	▼	3,650	-36%	
ANTM	2,710	2,770	2,940	3,050	3,130	ANTM	0.34%	13	92.8%	145%	1,200	▼	3,660	-20%	
ARTO	1,585	1,610	1,690	1,740	1,780	ARTO	0.60%	142	-30.5%	38%	1,225	▼	3,220	-48%	
ASII	4,380	4,390	4,450	4,470	4,500	ASII	-0.45%	5	-9.2%	2%	4,370	▼	5,300	-16%	
BBCA	8,425	8,475	8,650	8,725	8,800	BBCA	0.58%	19	-10.6%	19%	7,275	▼	10,950	-21%	
BBNI	4,000	4,020	4,120	4,160	4,210	BBNI	0.24%	7	-5.3%	14%	3,610	▼	5,850	-30%	
BBRI	3,690	3,720	3,830	3,880	3,930	BBRI	1.86%	10	-6.1%	14%	3,360	▼	5,575	-31%	
BBTN	1,055	1,075	1,150	1,185	1,220	BBTN	4.55%	5	0.9%	52%	755	▼	1,545	-26%	
BMRI	4,830	4,870	5,025	5,100	5,175	BMRI	2.97%	8	-11.8%	18%	4,250	▼	7,550	-33%	
BRIS	2,380	2,430	2,580	2,670	2,740	BRIS	1.18%	17	-5.5%	29%	2,000	▼	3,350	-23%	
BRPT	1,525	1,545	1,595	1,635	1,660	BRPT	0.63%	145	73.4%	173%	585	▼	1,630	-2%	
CPIN	4,460	4,500	4,650	4,720	4,790	CPIN	0.87%	18	-2.3%	19%	3,900	▼	5,650	-18%	
CTRA	845	870	955	1,000	1,040	CTRA	3.24%	8	-2.6%	47%	650	▼	1,430	-33%	
ESSA	525	540	570	600	615	ESSA	-1.72%	14	-29.6%	12%	510	▼	1,010	-44%	
EXCL	2,190	2,200	2,240	2,260	2,280	EXCL	-0.44%	18	-0.4%	9%	2,060	▼	2,380	-6%	
GOTO	55	56	60	62	64	GOTO	1.69%	#N/A	-14.3%	20%	50	▼	89	-33%	
ICBP	9,600	9,775	10,150	10,475	10,650	ICBP	-0.73%	16	-10.8%	7%	9,450	▼	12,875	-21%	
INCO	2,960	3,030	3,230	3,370	3,470	INCO	4.53%	29	-10.8%	77%	1,825	▼	4,430	-27%	
INDF	7,775	7,850	8,050	8,200	8,300	INDF	0.00%	8	4.5%	36%	5,900	▼	8,500	-5%	
INKP	5,550	5,600	5,725	5,800	5,850	INKP	1.33%	4	-15.8%	36%	4,220	▼	9,200	-38%	
ISAT	1,965	2,000	2,090	2,160	2,200	ISAT	1.95%	14	-15.7%	69%	1,240	▼	2,994	-30%	
ITMG	21,850	21,925	22,025	22,175	22,225	ITMG	-0.34%	4	-17.5%	3%	21,400	▼	28,650	-23%	
JPFA	1,385	1,410	1,495	1,540	1,580	JPFA	4.91%	6	-22.9%	6%	1,415	▼	2,230	-33%	
JSMR	3,500	3,530	3,580	3,630	3,650	JSMR	-0.56%	5	-17.3%	3%	3,480	▼	5,600	-36%	
KLBF	1,410	1,435	1,515	1,565	1,605	KLBF	-1.62%	21	11.4%	54%	985	▼	1,795	-16%	
MAPA	600	610	640	660	675	MAPA	0.79%	13	-40.2%	27%	505	▼	1,175	-46%	
MAPI	1,070	1,085	1,125	1,155	1,175	MAPI	1.35%	10	-20.2%	5%	1,075	▼	1,890	-40%	
MBMA	358	368	400	420	436	MBMA	6.38%	118	-12.7%	68%	238	▼	675	-41%	
MDKA	1,695	1,720	1,830	1,880	1,935	MDKA	1.39%	#N/A	13.3%	76%	1,040	▼	2,780	-34%	
MEDC	1,215	1,230	1,270	1,300	1,320	MEDC	0.79%	5	15.5%	45%	875	▼	1,540	-18%	
PGAS	1,500	1,515	1,550	1,575	1,590	PGAS	1.31%	8	-2.5%	9%	1,425	▼	1,895	-18%	
PGEO	1,265	1,285	1,325	1,365	1,385	PGEO	0.38%	24	41.7%	89%	700	▼	1,650	-20%	
PTBA	2,340	2,360	2,400	2,440	2,460	PTBA	-0.83%	6	-12.7%	7%	2,250	▼	3,180	-25%	
SIDO	476	480	486	492	494	SIDO	0.00%	14	-17.6%	1%	480	▼	780	-38%	
SMGR	2,490	2,520	2,580	2,640	2,670	SMGR	-0.77%	60	-21.6%	25%	2,070	▼	4,650	-45%	
SMRA	358	362	370	378	382	SMRA	0.54%	5	-24.5%	9%	340	▼	730	-49%	
TLKM	2,510	2,550	2,710	2,790	2,870	TLKM	3.44%	11	0.0%	32%	2,050	▼	3,280	-17%	
TOWR	464	476	496	520	530	TOWR	0.40%	7	-24.3%	12%	442	▼	885	-44%	
UNTR	20,850	20,900	21,100	21,200	21,300	UNTR	0.00%	4	-21.2%	5%	20,025	▼	28,500	-26%	
UNVR	1,400	1,410	1,460	1,480	1,505	UNVR	0.34%	18	-22.5%	48%	985	▼	3,100	-53%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, June 30, 2025

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
	ANTM	2,940	0.34%	13	ANTM		92.79%	ANTM	2,940	145%	1,200		3,660	-20%
5	BRPT	1,595	0.63%	145	BRPT		73.37%	BRPT	1,595	173%	585		1,630	-2%
	PGEO	1,325	0.38%	24	PGEO		41.71%	PGEO	1,325	89%	700		1,650	-20%
10	MEDC	1,270	0.79%	5	MEDC		15.45%	MEDC	1,270	45%	875		1,540	-18%
	MDKA	1,830	1.39%		MDKA		13.31%	MDKA	1,830	76%	1,040		2,780	-34%
15	KLBF	1,515	-1.62%	21	KLBF		11.40%	KLBF	1,515	54%	985		1,795	-16%
	AKRA	1,190	3.03%	11	AKRA		6.25%	AKRA	1,190	34%	890		1,685	-29%
	INDF	8,050	0.00%	8	INDF		4.55%	INDF	8,050	36%	5,900		8,500	-5%
	BBTN	1,150	4.55%	5	BBTN		0.88%	BBTN	1,150	52%	755		1,545	-26%
	AMMN	8,525	1.49%	103	AMMN		0.59%	AMMN	8,525	89%	4,500		12,450	-32%
	TLKM	2,710	3.44%	11	TLKM		0.00%	TLKM	2,710	32%	2,050		3,280	-17%
15	EXCL	2,240	-0.44%	18	EXCL		-0.44%	EXCL	2,240	9%	2,060		2,380	-6%
	CPIN	4,650	0.87%	18	CPIN		-2.31%	CPIN	4,650	19%	3,900		5,650	-18%
	PGAS	1,550	1.31%	8	PGAS		-2.52%	PGAS	1,550	9%	1,425		1,895	-18%
	CTRA	955	3.24%	8	CTRA		-2.55%	CTRA	955	47%	650		1,430	-33%
	BBNI	4,120	0.24%	7	BBNI		-5.29%	BBNI	4,120	14%	3,610		5,850	-30%
	BRIS	2,580	1.18%	17	BRIS		-5.49%	BRIS	2,580	29%	2,000		3,350	-23%
2	BBRI	3,830	1.86%	10	BBRI		-6.13%	BBRI	3,830	14%	3,360		5,575	-31%
	ASII	4,450	-0.45%	5	ASII		-9.18%	ASII	4,450	2%	4,370		5,300	-16%
18	BBCA	8,650	0.58%	19	BBCA		-10.59%	BBCA	8,650	19%	7,275		10,950	-21%
	ICBP	10,150	-0.73%	16	ICBP		-10.77%	ICBP	10,150	7%	9,450		12,875	-21%
4	INCO	3,230	4.53%	29	INCO		-10.77%	INCO	3,230	77%	1,825		4,430	-27%
	BMRI	5,025	2.97%	8	BMRI		-11.84%	BMRI	5,025	18%	4,250		7,550	-33%
6	MBMA	400	6.38%	118	MBMA		-12.66%	MBMA	400	68%	238		675	-41%
	PTBA	2,400	-0.83%	6	PTBA		-12.73%	PTBA	2,400	7%	2,250		3,180	-25%
7	GOTO	60	1.69%		GOTO		-14.29%	GOTO	60	20%	50		89	-33%
	ISAT	2,090	1.95%	14	ISAT		-15.73%	ISAT	2,090	69%	1,240		2,994	-30%
15	INKP	5,725	1.33%	4	INKP		-15.81%	INKP	5,725	36%	4,220		9,200	-38%
	ADMR	995	0.51%	7	ADMR		-17.08%	ADMR	995	42%	700		1,585	-37%
7	JSMR	3,580	-0.56%	5	JSMR		-17.32%	JSMR	3,580	3%	3,480		5,600	-36%
	ITMG	22,025	-0.34%	4	ITMG		-17.51%	ITMG	22,025	3%	21,400		28,650	-23%
12	SIDO	486	0.00%	14	SIDO		-17.63%	SIDO	486	1%	480		780	-38%
	AMRT	2,320	1.75%	30	AMRT		-18.60%	AMRT	2,320	34%	1,730		3,650	-36%
19	MAPI	1,125	1.35%	10	MAPI		-20.21%	MAPI	1,125	5%	1,075		1,890	-40%
	UNTR	21,100	0.00%	4	UNTR		-21.20%	UNTR	21,100	5%	20,025		28,500	-26%
10	SMGR	2,580	-0.77%	60	SMGR		-21.58%	SMGR	2,580	25%	2,070		4,650	-45%
	UNVR	1,460	0.34%	18	UNVR		-22.55%	UNVR	1,460	48%	985		3,100	-53%
16	JPFA	1,495	4.91%	6	JPFA		-22.94%	JPFA	1,495	6%	1,415		2,230	-33%
	TOWR	496	0.40%	7	TOWR		-24.27%	TOWR	496	12%	442		885	-44%
18	SMRA	370	0.54%	5	SMRA		-24.49%	SMRA	370	9%	340		730	-49%
	ADRO	1,790	0.28%	3	ADRO		-26.34%	ADRO	1,790	12%	1,600		4,300	-58%
15	ESSA	570	-1.72%	14	ESSA		-29.63%	ESSA	570	12%	510		1,010	-44%
	ARTO	1,690	0.60%	142	ARTO		-30.45%	ARTO	1,690	38%	1,225		3,220	-48%
18	ACES	494	-4.08%	10	ACES		-37.47%	ACES	494	16%	426		950	-48%
	MAPA	640	0.79%	13	MAPA		-40.19%	MAPA	640	27%	505		1,175	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

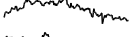
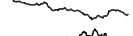
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, June 30, 2025

				260											
				52 WEEK PRICE PERFORMANCE		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High		
CODE	PRICE	Daily (%)	PER												
ANTM	2,940	0.34%	13	ANTM		92.79%		ANTM	2,940	145%	1,200		3,660	-20%	
BRPT	1,595	0.63%	145	BRPT		73.37%		BRPT	1,595	173%	585		1,630	-2%	
ENRG	334	1.83%	7	ENRG		45.22%		ENRG	334	126%	148		394	-15%	
PGEO	1,325	0.38%	24	PGEO		41.71%		PGEO	1,325	89%	700		1,650	-20%	
BTPS	1,295	2.37%	9	BTPS		40.00%		BTPS	1,295	62%	800		1,430	-9%	
PTPP	426	-2.29%	7	PTPP		26.79%		PTPP	426	97%	216		525	-19%	
ERAA	505	1.00%	8	ERAA		25.00%		ERAA	505	62%	312		590	-14%	
MEDC	1,270	0.79%	5	MEDC		15.45%		MEDC	1,270	45%	875		1,540	-18%	
BRMS	398	1.53%	98	BRMS		15.03%		BRMS	398	184%	140		510	-22%	
MDKA	1,830	1.39%		MDKA		13.31%		MDKA	1,830	76%	1,040		2,780	-34%	
KLBF	1,515	-1.62%	21	KLBF		11.40%		KLBF	1,515	54%	985		1,795	-16%	
ELSA	466	0.00%	5	ELSA		7.87%		ELSA	466	29%	360		550	-15%	
ASSA	735	-2.00%	10	ASSA		6.52%		ASSA	735	63%	452		830	-11%	
AKRA	1,190	3.03%	11	AKRA		6.25%		AKRA	1,190	34%	890		1,685	-29%	
AVIA	420	-0.94%	15	AVIA		5.00%		AVIA	420	25%	336		535	-21%	
INDF	8,050	0.00%	8	INDF		4.55%		INDF	8,050	36%	5,900		8,500	-5%	
NISP	1,340	1.52%	6	NISP		1.90%		NISP	1,340	12%	1,195		1,440	-7%	
BBTN	1,150	4.55%	5	BBTN		0.88%		BBTN	1,150	52%	755		1,545	-26%	
AMMN	8,525	1.49%	103	AMMN		0.59%		AMMN	8,525	89%	4,500		12,450	-32%	
TLKM	2,710	3.44%	11	TLKM		0.00%		TLKM	2,710	32%	2,050		3,280	-17%	
EXCL	2,240	-0.44%	18	EXCL		-0.44%		EXCL	2,240	9%	2,060		2,380	-6%	
GJTL	1,115	-0.89%	3	GJTL		-0.45%		GJTL	1,115	27%	880		1,390	-20%	
BUKA	124	-1.59%		BUKA		-0.80%		BUKA	124	16%	107		166	-25%	
TBIG	2,070	-3.27%	33	TBIG		-1.43%		TBIG	2,070	20%	1,720		2,310	-10%	
MPMX	965	0.52%	7	MPMX		-2.03%		MPMX	965	5%	920		1,115	-13%	
CPIN	4,650	0.87%	18	CPIN		-2.31%		CPIN	4,650	19%	3,900		5,650	-18%	
PGAS	1,550	1.31%	8	PGAS		-2.52%		PGAS	1,550	9%	1,425		1,895	-18%	
CTRA	955	3.24%	8	CTRA		-2.55%		CTRA	955	47%	650		1,430	-33%	
MIKA	2,460	2.50%	29	MIKA		-3.15%		MIKA	2,460	19%	2,070		3,310	-26%	
BNGA	1,670	0.30%	6	BNGA		-3.47%		BNGA	1,670	8%	1,550		2,020	-17%	
EMTK	474	0.42%	6	EMTK		-3.66%		EMTK	474	28%	370		665	-29%	
BBNI	4,120	0.24%	7	BBNI		-5.29%		BBNI	4,120	14%	3,610		5,850	-30%	
BRIS	2,580	1.18%	17	BRIS		-5.49%		BRIS	2,580	29%	2,000		3,350	-23%	
BBRI	3,830	1.86%	10	BBRI		-6.13%		BBRI	3,830	14%	3,360		5,575	-31%	
TKIM	5,600	0.45%	4	TKIM		-6.28%		TKIM	5,600	26%	4,450		9,050	-38%	
PWON	372	-0.53%	9	PWON		-6.53%		PWON	372	22%	304		530	-30%	
ASII	4,450	-0.45%	5	ASII		-9.18%		ASII	4,450	2%	4,370		5,300	-16%	
BBCA	8,650	0.58%	19	BBCA		-10.59%		BBCA	8,650	19%	7,275		10,950	-21%	
ICBP	10,150	-0.73%	16	ICBP		-10.77%		ICBP	10,150	7%	9,450		12,875	-21%	
INCO	3,230	4.53%	29	INCO		-10.77%		INCO	3,230	77%	1,825		4,430	-27%	
AUTO	2,050	1.99%	5	AUTO		-10.87%		AUTO	2,050	15%	1,775		2,620	-22%	
BMRI	5,025	2.97%	8	BMRI		-11.84%		BMRI	5,025	18%	4,250		7,550	-33%	
SCMA	147	2.08%	17	SCMA		-11.98%		SCMA	147	25%	118		244	-40%	
INDY	1,315	-0.75%		INDY		-12.04%		INDY	1,315	45%	905		1,825	-28%	
MBMA	400	6.38%	118	MBMA		-12.66%		MBMA	400	68%	238		675	-41%	
PTBA	2,400	-0.83%	6	PTBA		-12.73%		PTBA	2,400	7%	2,250		3,180	-25%	
HEAL	1,420	3.27%	45	HEAL		-12.88%		HEAL	1,420	54%	920		1,710	-17%	
MNCN	240	0.00%	3	MNCN		-13.04%		MNCN	240	9%	220		380	-37%	
NCKL	655	0.77%	6	NCKL		-13.25%		NCKL	655	24%	530		1,025	-36%	
MTEL	555	3.74%	22	MTEL		-13.95%		MTEL	555	14%	488		700	-21%	
GOTO	60	1.69%		GOTO		-14.29%		GOTO	60	20%	50		89	-33%	
BFIN	805	2.55%	8	BFIN		-14.81%		BFIN	805	16%	695		1,060	-24%	
ISAT	2,090	1.95%	14	ISAT		-15.73%		ISAT	2,090	69%	1,240		2,994	-30%	

52	INKP	5,725	1.33%	4	INKP		-15.81%	INKP	5,725	36%	4,220		9,200	-38%
	ADMR	995	0.51%	7	ADMR		-17.08%	ADMR	995	42%	700		1,585	-37%
21	JSMR	3,580	-0.56%	5	JSMR		-17.32%	JSMR	3,580	3%	3,480		5,600	-36%
	BSDE	780	-1.27%	5	BSDE		-17.46%	BSDE	780	11%	700		1,340	-42%
25	ITMG	22,025	-0.34%	4	ITMG		-17.51%	ITMG	22,025	3%	21,400		28,650	-23%
	SIDO	486	0.00%	14	SIDO		-17.63%	SIDO	486	1%	480		780	-38%
56	AMRT	2,320	1.75%	30	AMRT		-18.60%	AMRT	2,320	34%	1,730		3,650	-36%
	MAPI	1,125	1.35%	10	MAPI		-20.21%	MAPI	1,125	5%	1,075		1,890	-40%
69	UNTR	21,100	0.00%	4	UNTR		-21.20%	UNTR	21,100	5%	20,025		28,500	-26%
	SMGR	2,580	-0.77%	60	SMGR		-21.58%	SMGR	2,580	25%	2,070		4,650	-45%
41	HRUM	810	1.89%	11	HRUM		-21.74%	HRUM	810	38%	585		1,480	-45%
	UNVR	1,460	0.34%	18	UNVR		-22.55%	UNVR	1,460	48%	985		3,100	-53%
64	JPFA	1,495	4.91%	6	JPFA		-22.94%	JPFA	1,495	6%	1,415		2,230	-33%
	SRTG	1,600	0.00%		SRTG		-23.44%	SRTG	1,600	33%	1,200		2,880	-44%
73	TOWR	496	0.40%	7	TOWR		-24.27%	TOWR	496	12%	442		885	-44%
	MYOR	2,100	2.44%	18	MYOR		-24.46%	MYOR	2,100	15%	1,820		3,010	-30%
44	SMRA	370	0.54%	5	SMRA		-24.49%	SMRA	370	9%	340		730	-49%
	ADRO	1,790	0.28%	3	ADRO		-26.34%	ADRO	1,790	12%	1,600		4,300	-58%
22	PANI	11,600	1.75%	344	PANI		-27.50%	PANI	11,600	142%	4,800		19,650	-41%
	INTP	5,275	0.96%	9	INTP		-28.72%	INTP	5,275	23%	4,290		7,950	-34%
14	ESSA	570	-1.72%	14	ESSA		-29.63%	ESSA	570	12%	510		1,010	-44%
	ARTO	1,690	0.60%	142	ARTO		-30.45%	ARTO	1,690	38%	1,225		3,220	-48%
9	GGRM	9,075	0.83%	36	GGRM		-31.64%	GGRM	9,075	8%	8,425		18,875	-52%
	BMTR	125	0.81%	5	BMTR		-31.69%	BMTR	125	6%	118		252	-50%
80	ACES	494	-4.08%	10	ACES		-37.47%	ACES	494	16%	426		950	-48%
	PNLF	258	-2.27%	5	PNLF		-40.00%	PNLF	258	2%	252		520	-50%
68	MAPA	640	0.79%	13	MAPA		-40.19%	MAPA	640	27%	505		1,175	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MBMA 400 (6.3%)
JPFA 1,495 (4.9%)
BBTN 1,150 (4.5%)
INCO 3,230 (4.5%)
TLKM 2,710 (3.4%)

Top Volume

GOTO 60 (17.5 Mn Lot)
ANTM 2,940 (2.3 Mn Lot)
BRPT 1,595 (1.8 Mn Lot)
MBMA 400 (1.8 Mn Lot)
BBRI 3,830 (1.7 Mn Lot)

Top Frekuensi

ANTM 2,940 (29k x)
BBCA 8,650 (26k x)
BBRI 3,830 (21k x)
BRPT 1,595 (17k x)
ADRO 1,790 (15k x)

Top Loser

ACES 494 (-4%)
ESSA 570 (-1.7%)
KLBF 1,515 (-1.6%)
PTBA 2,400 (-0.8%)
SMGR 2,580 (-0.7%)

Top Value

BBCA 8,650 (1006.9 IDR Bn)
ANTM 2,940 (667.4 IDR Bn)
BBRI 3,830 (649.2 IDR Bn)
BMRI 5,025 (470.3 IDR Bn)
AMMN 8,525 (446.9 IDR Bn)

All Stock Performance

Top Gainer

SAFE 242 (34.4%)
DADA 7 (16.6%)
TAXI 7 (16.6%)
DATA 1,340 (13.5%)
INPS 153 (13.3%)

Top Volume

GOTO 60 (17.5 Mn Lot)
BUMI 113 (9.8 Mn Lot)
PTMP 101 (5.7 Mn Lot)
BRMS 398 (5 Mn Lot)
PNLF 258 (4.3 Mn Lot)

Top Frekuensi

PTMP 101 (29k x)
ANTM 2,940 (29k x)
BBCA 8,650 (26k x)
BBRI 3,830 (21k x)
ENRG 334 (18k x)

Top Loser

MTFN 3 (-25%)
RGAS 114 (-14.9%)
BUVA 74 (-13.9%)
HADE 7 (-12.5%)
IKAI 7 (-12.5%)

Top Value

BBCA 8,650 (1006.9 IDR Bn)
ANTM 2,940 (667.4 IDR Bn)
BBRI 3,830 (649.2 IDR Bn)
BMRI 5,025 (470.3 IDR Bn)
AMMN 8,525 (446.9 IDR Bn)

MSCI PRICE PERFORMANCE



Monday, June 30, 2025

	CODE	PRICE	Daily (%)	PER		PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	ANTM	2,940	0.34%	13		ANTM	2,940	92.79%		ANTM	2,940	145%	1,200	▼	3,660	-20%
2	BRPT	1,595	0.63%	145		BRPT	1,595	73.37%		BRPT	1,595	173%	585	▼	1,630	-2%
3	TPIA	9,675	1.84%			TPIA	9,675	29.00%		TPIA	9,675	83%	5,275	▼	11,225	-14%
4	KLBF	1,515	-1.62%	21		KLBF	1,515	11.40%		KLBF	1,515	54%	985	▼	1,795	-16%
5	INDF	8,050	0.00%	8		INDF	8,050	4.55%		INDF	8,050	36%	5,900	▼	8,500	-5%
6	AMMN	8,525	1.49%	103		AMMN	8,525	0.59%		AMMN	8,525	89%	4,500	▼	12,450	-32%
7	TLKM	2,710	3.44%	11		TLKM	2,710	0.00%		TLKM	2,710	32%	2,050	▼	3,280	-17%
8	CPIN	4,650	0.87%	18		CPIN	4,650	-2.31%		CPIN	4,650	19%	3,900	▼	5,650	-18%
9	BBNI	4,120	0.24%	7		BBNI	4,120	-5.29%		BBNI	4,120	14%	3,610	▼	5,850	-30%
10	BBRI	3,830	1.86%	10		BBRI	3,830	-6.13%		BBRI	3,830	14%	3,360	▼	5,575	-31%
11	ASII	4,450	-0.45%	5		ASII	4,450	-9.18%		ASII	4,450	2%	4,370	▼	5,300	-16%
12	BBCA	8,650	0.58%	19		BBCA	8,650	-10.59%		BBCA	8,650	19%	7,275	▼	10,950	-21%
13	ICBP	10,150	-0.73%	16		ICBP	10,150	-10.77%		ICBP	10,150	7%	9,450	▼	12,875	-21%
14	BMRI	5,025	2.97%	8		BMRI	5,025	-11.84%		BMRI	5,025	18%	4,250	▼	7,550	-33%
15	GOTO	60	1.69%			GOTO	60	-14.29%		GOTO	60	20%	50	▼	89	-33%
16	AMRT	2,320	1.75%	30		AMRT	2,320	-18.60%		AMRT	2,320	34%	1,730	▼	3,650	-36%
17	UNTR	21,100	0.00%	4		UNTR	21,100	-21.20%		UNTR	21,100	5%	20,025	▼	28,500	-26%
18	ADRO	1,790	0.28%	3		ADRO	1,790	-26.34%		ADRO	1,790	12%	1,600	▼	4,300	-58%

Sector Weights for Monday, June 3, 2024	Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name
Financials	57.94	Banks
Materials	12.77	Materials
Consumer Staples	8.48	Telecommunication Services
Communication Services	7.6	Food Beverage & Tobacco
Industrials	4.59	Capital Goods
Energy	3.85	Energy
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail
Health Care	1.66	Consumer Staples Distribution & Retail
		Pharmaceuticals, Biotechnology & Life Sciences
		Household & Personal Products
INDONESIA		
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	NEXT
Additions -	Additions : ANTM, CMRY, FILM, INCO, WIKA	November 2024 Index Review
Deletions ANTM	Deletions : -	o Announcement date: 7 November 2024
		o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Monday, June 30, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

25 Jun	UMA (BABY)
24 Jun	UMA (OASA)
24 Jun	UMA (CARE)
23 Jun	UMA (RUIS)
23 Jun	UMA (HATM)
20 Jun	UMA (NICK)
20 Jun	UMA (APEX)
20 Jun	UMA (PTMR)
20 Jun	UMA (AYAM)
20 Jun	UMA (BULL)

AKSI KORPORASI

SUSPEND / UNSUSPEND

26 Jun	Pembukaan Kembali (PACK)
26 Jun	Pembukaan Kembali (UDNG)
25 Jun	Penghentian Sementara (PTMR)
25 Jun	Pembukaan Kembali (NICK)
25 Jun	Pembukaan Kembali (SOLA)
24 Jun	Penghentian Sementara (NICK)
24 Jun	Pembukaan Kembali (PTMR)
24 Jun	Pembukaan Kembali (PNSE)
24 Jun	Pembukaan Kembali (APEX)
23 Jun	Pembukaan Kembali (ARCI)

*Data pengumuman diambil terakhir pada hari :

Senin, 30 June 2025 pukul 08:30:55

AO- Disc On

ECONOMIC CALENDAR



Monday June 30 2025			Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI JUN		49.5	49.7	50
8:30 AM	CN	NBS Non Manufacturing PMI JUN		50.3	50.3	50.5
8:45 PM	US	Chicago PMI JUN		40.5	43	44
9:00 PM	US	Fed Bostic Speech				
9:30 PM	US	Dallas Fed Manufacturing Index JUN		-15.3		-10
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Golsbee Speech				
8:45 AM	CN	Caixin Manufacturing PMI JUN		48.3	49	49.2
11:00 AM	ID	Balance of Trade MAY		\$0.15B	\$2.4B	\$1.0B
11:00 AM	ID	Inflation Rate YoY JUN		1.60%	1.83%	1.60%
8:30 PM	US	Fed Chair Powell Speech				
9:00 PM	US	ISM Manufacturing PMI JUN		48.5	48.8	49.2
9:00 PM	US	JOLTs Job Openings MAY		7.391M	7.3M	7.1M
9:00 PM	US	ISM Manufacturing Employment JUN		46.8		48
Wednesday July 02 2025			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUN/27		-4.277M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/27		6.88%		
7:15 PM	US	ADP Employment Change JUN		37K	85K	90.0K
9:30 PM	US	EIA Crude Oil Stocks Change JUN/27		-5.836M		
9:30 PM	US	EIA Gasoline Stocks Change JUN/27		-2.075M		
Thursday July 03 2025			Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUN		51.1	51	51.3
7:30 PM	US	Non Farm Payrolls JUN		139K	110K	100.0K
7:30 PM	US	Unemployment Rate JUN		4.20%	4.30%	4.20%
7:30 PM	US	Average Hourly Earnings MoM JUN		0.40%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY JUN		3.90%	3.90%	3.90%
7:30 PM	US	Balance of Trade MAY		\$-61.6B	\$-71B	\$-72B
7:30 PM	US	Exports MAY		\$289.4B		\$278.0B
7:30 PM	US	Imports MAY		\$351B		\$350.0B
7:30 PM	US	Initial Jobless Claims JUN/28		236K	240K	240.0K
7:30 PM	US	Participation Rate JUN		62.40%		62.30%
9:00 PM	US	ISM Services PMI JUN		49.9	50.5	49.7
9:00 PM	US	Factory Orders MoM MAY		-3.70%	8.00%	9.50%
10:00 PM	US	Fed Bostic Speech				
	US	Personal Income MoM MAY		0.80%	0.30%	0.40%

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